



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 28/2025
 (*NEW SEASON TEAS ONLY)

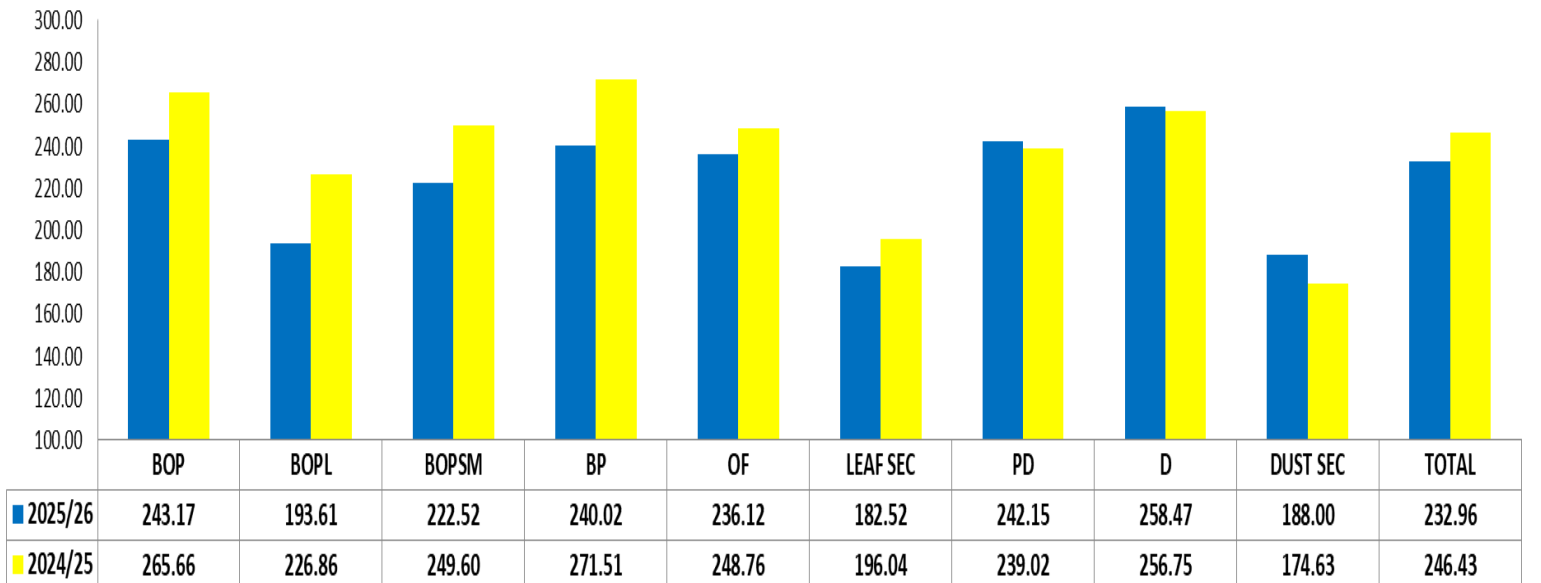
Market Report	
LEAF	DUST
* Market witnessed fair demand. * Good liquoring sorts irregular and at times lower. * Medium descriptions were easier. * Plainer/browner sorts followed a similar trend and witnessed some withdrawals.	* Market witnessed fair demand. * Select Good liquoring sorts barely steady. * Remainder irregular and easier.

Buying Analysis	
LEAF	DUST
* WI: Active. * HUL: Operated. * TCPL: Operated. * Internals: Good support. * Exporters: Some export enquiry on bolder broken.	* WI: Operated. * HUL: Operated. * TCPL: Selective. * Internals: Fair support.

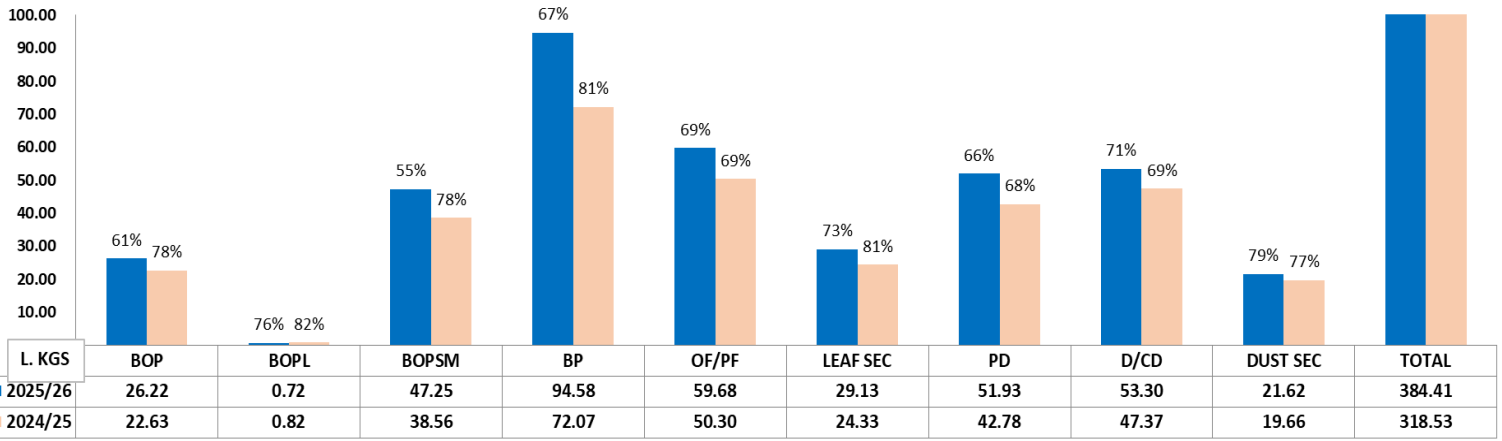
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 28		
	SALE 28	SALE 27	+/-	SALE 28	SALE 27	+/-	SALE 28	SALE 27	+/-	2025/26	2024/25	2023/24
LEAF	229.02	228.41	0.61	271.26	275.89	-4.63	215.23	219.82	-4.58	229.60	252.37	211.66
DUST	234.27	237.40	-3.14	256.12	255.60	0.52	210.09	205.64	4.45	239.78	235.14	201.84
TOTAL	230.89	231.54	-0.65	265.79	268.17	-2.37	213.71	215.31	-1.60	232.96	246.43	208.85

GTAC AUCTION AVERAGES										
SALE		21	22	23	24	25	26	27	28	
LEAF	2025/26	216.59	233.87	238.82	241.28	244.25	238.32	228.41	229.02	
	2024/25	220.68	230.45	254.63	275.92	271.89	267.42	275.89	271.26	
DUST	2025/26	234.85	254.10	249.59	257.87	250.53	240.67	237.40	234.27	
	2024/25	201.33	216.21	228.42	238.79	228.93	253.53	255.60	256.12	
TOTAL	2025/26	222.61	240.48	242.38	246.67	246.20	239.12	231.54	230.89	
	2024/25	214.58	225.87	245.37	262.21	254.92	262.19	268.17	265.79	

GTAC Grade Wise Averages Upto Sale 28



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 28



OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)

	THIS SALE				LAST SALE				UPTO SALE 28			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	27,84,435	17,95,897	235.81	36%	28,88,625	18,09,611	234.02	37%	2,78,89,206	1,74,77,833	234.89	37%
FANNINGS	9,27,933	6,37,942	236.78	31%	9,13,570	6,17,165	233.88	32%	86,45,068	59,68,031	236.12	31%
LEAF SEC.	3,99,507	2,87,488	169.38	28%	3,48,805	2,47,691	173.80	29%	31,37,765	23,10,665	172.72	26%
LEAF TOTAL	41,11,875	27,21,327	229.02	34%	41,51,000	26,74,466	228.41	36%	3,96,72,039	2,57,56,529	229.60	35%

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	18,84,961	12,60,483	244.07	33%	16,58,790	11,73,804	248.24	29%	1,53,18,493	1,05,22,571	250.42	31%
DUST SEC.	3,40,064	2,47,333	184.32	27%	3,30,925	2,55,038	187.54	23%	27,38,758	21,62,106	188.00	21%
DUST TOTAL	22,25,025	15,07,816	234.27	32%	19,89,715	14,28,842	237.40	28%	1,80,57,251	1,26,84,677	239.78	30%
TOTAL	63,36,900	42,29,143	230.89	33%	61,40,715	41,03,309	231.54	33%	5,77,29,290	3,84,41,205	232.96	33%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 28			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	41,11,875	27,21,327	229.02	34%	41,51,000	26,74,466	228.41	36%	3,96,72,039	2,57,56,529	229.60	35%
2024/25	32,24,362	26,61,511	271.26	17%	28,70,458	22,63,773	275.89	21%	2,71,16,679	2,08,72,079	252.37	23%

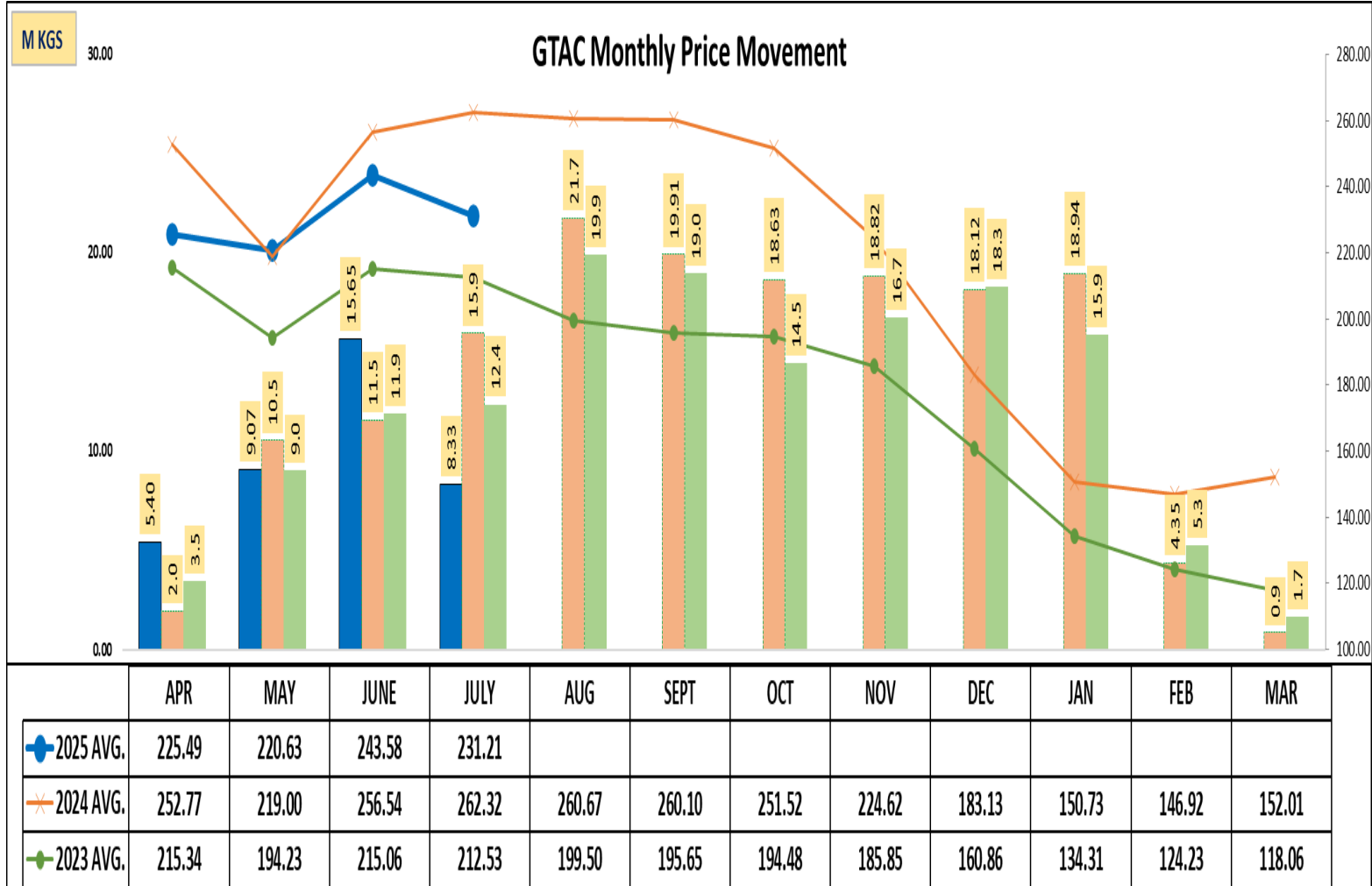
DUST	THIS SALE				LAST SALE				UPTO SALE 28			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	22,25,025	15,07,816	234.27	32%	19,89,715	14,28,842	237.40	23740%	1,80,57,251	1,26,84,677	239.78	30%
2024/25	19,08,776	15,02,982	256.12	21%	18,17,120	13,90,914	255.60	23%	1,56,96,865	1,09,81,011	235.14	30%

TOTAL	THIS SALE				LAST SALE				UPTO SALE 28			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	63,36,900	42,29,143	230.89	33%	61,40,715	41,03,309	231.54	33%	5,77,29,290	3,84,41,205	232.96	33%
2024/25	51,33,138	41,64,492	265.79	19%	46,87,578	36,54,687	268.17	22%	4,28,13,545	3,18,53,090	246.43	26%

PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 28			2025/26		UPTO SALE 28		
	SALE 28	SALE 27	2025/26	2024/25	2023/24	SALE 28	SALE 27	2025/26	2024/25	2023/24
BELOW 150	18.10	17.75	16.77	15.25	23.65	15.67	14.06	15.79	18.31	26.82
BETWEEN 151.00-200.00	22.31	25.93	25.63	17.14	26.56	24.76	25.98	26.41	23.31	27.43
BETWEEN 201.00-250.00	22.35	19.77	19.20	19.97	21.50	19.12	18.29	15.66	17.35	22.10
BETWEEN 251.00-300.00	15.86	13.38	17.95	18.29	15.59	16.21	15.61	14.60	16.88	17.24
BETWEEN 301.00-350.00	16.35	17.28	15.28	12.94	9.68	17.23	17.29	16.24	13.13	4.63
BETWEEN 351.00-400.00	3.70	4.36	3.67	11.07	1.87	4.70	7.32	7.77	8.14	1.43
ABOVE 400.00	1.32	1.53	1.51	5.35	1.15	2.32	1.45	3.54	2.89	0.35

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
29	96,215	42,416	1,38,631	1,02,042	46,612	1,48,654	-5,827	-4,196	-10,023
30	1,23,335	51,425	1,74,760	99,100	38,407	1,37,507	24,235	13,018	37,253
31	1,32,600	53,589	1,86,189	99,742	40,381	1,40,123	32,858	13,208	46,066
TOTAL	3,52,150	1,47,430	4,99,580	3,00,884	1,25,400	4,26,284	51,266	22,030	73,296



* Please note July 2025-26 Price is calculated on SALE 27,28 Only

GTAC BUYING FOR THE SALE 28													
	LEAF			DUST			TOTAL						
OFFER	41,11,874.9			Kgs	OFFER	22,25,025.2			Kgs	OFFER	63,36,900.1		Kgs
SOLD	27,21,326.5			Kgs	SOLD	15,07,816.0			Kgs	SOLD	42,29,142.5		Kgs
SOLD %	66%				SOLD %	68%				SOLD %	67%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%		
TCPL	1,29,960	169.22	5%	TCPL	79,407	200.58	5%	TCPL	2,09,367	181.12	5%		
HUL	3,59,552	241.83	13%	HUL	3,38,142	291.27	22.4%	HUL	6,97,693	265.79	16%		
W.India	7,63,308	248.76	28%	W.India	1,75,747	226.99	12%	W.India	9,39,056	244.68	22%		
WI.Pack	1,41,759	272.34	5%	WI.Pack	2,97,896	233.11	20%	WI.Pack	4,39,655	245.76	10%		
N.India	5,56,506	225.21	20%	N.India	1,89,339	204.30	13%	N.India	7,45,844	219.90	18%		
NI.Pack	59,729	196.62	2%	NI.Pack	1,27,370	222.62	8%	NI.Pack	1,87,098	214.32	4%		
Packeteers	1,14,618	194.36	4%	Packeteers	50,748	182.54	3%	Packeteers	1,65,365	190.73	4%		
C.India	1,77,845	221.37	7%	C.India	41,140	213.04	3%	C.India	2,18,984	219.81	5%		
Exports	92,560	171.32	3%	Exports	17,504	136.16	1%	Exports	1,10,064	165.73	3%		
Local	1,58,739	226.84	6%	Local	94,692	248.75	6%	Local	2,53,432	235.03	6%		
S.India	6,543	175.40	0%	S.India	54,963	147.89	4%	S.India	61,506	150.82	1%		
Others	1,60,208	212.74	6%	Others	40,870	253.19	3%	Others	2,01,079	220.96	5%		
TOTAL	27,21,327	229.02	100%	TOTAL	15,07,816	234.27	100%	TOTAL	42,29,143	230.89	100%		

GTAC ASSAM BATTING ORDER UPTO SALE 28						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	41,903	524.82	1	40,175	519.99
DECKIAJULI	2	81,033	461.45	4	84,524	432.98
HATIMARA	3	1,03,342	448.04	3	64,669	466.10
HALMARI	4	1,42,217	430.15	2	1,16,100	466.65
BANAMALIE	5	39,225	425.49	6	53,257	407.89
HAROOCHARAI	6	64,262	409.87	18	80,615	367.37
SOCKETING	7	39,506	404.45	21	61,735	364.99
HIRAJULI	8	37,409	401.20	5	37,596	421.32
KAMARBUND	9	37,306	395.16	8	43,993	405.38
GELAKEY	10	77,482	385.17	11	71,290	391.63
DOOMNI	11	1,50,622	380.96	10	1,98,869	396.85
SREESIBBARI	12	56,584	380.63	13	50,478	384.90
BORSILLAH	13	1,10,438	374.88	15	1,33,290	375.63
BIJLEEJAN	14	1,31,121	366.08	16	1,48,240	371.20
DOOLAHAT	15	75,715	362.03	35	56,637	343.15
KHONA	16	51,056	359.98	9	44,962	400.71
JAMIRAH	17	42,371	359.45		20,249	365.03
DEHA	18	61,681	358.43	12	76,081	385.91
GHILLIDARY	19	32,133	358.06	19	45,881	366.34
DUFLATING	20	49,031	356.45	7	62,135	405.77
HUNWAL	21	73,202	355.95	37	1,52,452	340.68
DEOHALL	22	1,92,493	352.89	30	1,56,279	349.71
KEYHUNG	23	83,274	345.63	20	1,12,043	365.67
BOCHAPATHAR	24	25,028	342.81		2,640	357.65
HALMIRA	25	67,253	342.49	31	36,999	348.75

* Above 25,000 Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 28						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	82,708	532.18	2	70,271	542.23
GATOONGA	2	53,304	478.73	1	1,07,520	544.02
DECKIAJULI	3	81,033	461.45	7	84,524	432.98
HATIMARA	4	1,03,342	448.04	5	83,164	477.77
MOKRUNG	5	29,464	442.36	3	66,835	515.92
HALMARI	6	1,94,925	432.38	6	1,53,713	468.80
BANAMALIE	7	39,225	425.49	12	53,257	407.89
DOOMURDULLUNG	8	90,238	414.84	8	1,13,478	426.26
HAROOCHARAI	9	64,262	409.87	33	80,615	367.37
SALKATHONI	10	89,633	403.72	4	75,207	481.78
HIRAJULI	11	37,409	401.20	10	37,596	421.32
DOOLAHAT	12	1,27,825	400.85	45	1,44,284	361.90
KAMARBUND	13	37,306	395.16	14	43,993	405.38
SOCKETING	14	68,081	391.24	43	96,640	362.39
KHARIKATIA	15	97,021	386.76	15	1,16,789	401.65
GELAKEY	16	77,482	385.17	20	71,290	391.63
DOOMNI	17	1,51,109	380.71	17	1,99,493	396.59
SILONIBARI	18	81,766	380.04	69	75,253	337.93
KOOMTAI(B)	19	1,74,051	376.49	18	3,05,774	395.18
BORSILLAH	20	1,10,438	374.88	27	1,33,290	375.63
BORJAN	21	69,287	373.12	48	75,094	357.40
SREESIBBARI	22	69,444	369.83	24	50,478	384.90
LIGRIPOOKRIE	23	71,052	367.28	19	71,587	394.61
BIJLEEJAN	24	1,31,121	366.08	30	1,48,240	371.20
DUFLATING	25	54,192	362.14	11	80,224	411.13

* Above 25,000 Kgs

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